

DONOR BENEFITS

Most people want to enhance their community now and for their children and grandchildren. People who use community foundations find that it is a simple and flexible way to meet the needs of their community and to keep it as a great place to live, work, and raise our families.

Some of the benefits of using a community foundation include:

- **Simplicity** – Working with a community foundation is an easy way to manage charitable giving. Unlike establishing and maintaining a private foundation, funds at community foundations have less restrictive IRS compliance and administrative requirements.
- **Flexibility** – We offer highly individualized giving programs – a charitable fund is established to achieve your specific goals.
- **Convenience** – We manage the investment of funds, pays out grants and we handle all administrative, accounting and legal requirements.
- **Choice of Charitable Beneficiaries** – Donors have the freedom to structure funds to accomplish their charitable objectives. Donors can also encourage others, who are passionate about the same charity, to donate to their fund.
- **Tax Benefits** – Because we are a 501(c)(3), donors are eligible to receive maximum allowable tax benefits in the year your gift is made. Additional funds may be received at any time and the donor is eligible for tax benefits with each new gift.
- **Tax-Sheltered Growth of Funds** – Contributions to charitable funds grow tax free. Thus, donors are able to build charitable reserves without incurring additional taxes.
- **Economies of Scale** – We offer donors a better return on investment through (1) the pooling of assets, (2) the diversification of investments and (3) the reduction of costs to any one fund through shared expenses.



PARTNERS OF THE FOUNDATION

Partners of the Foundation allow us to conduct our philanthropic work. Funding through the Partners Program covers the annual operating needs of the PineBelt Foundation.

The annual tax-deductible contribution to become a Partner of the Foundation is \$750 for an individual / family and \$1,500 for an organization.

I would like to become a Partner.

- Individual / Family
- Organization

Name: _____

Company: _____

Address: _____

Phone: _____

Email: _____

I would like more information about:

- How to set up a fund at the PineBelt Foundation to support my charitable interests.
- How to leave the PineBelt Foundation in my Will.
- How to become a Partner of the PineBelt Foundation to support their overall charitable work.
- How the PineBelt Foundation works and to discuss my charitable interests.

Please cut off this back panel and mail it to:

The Greater PineBelt Community Foundation

1507 Hardy Street, Suite 208

Hattiesburg, MS 39401

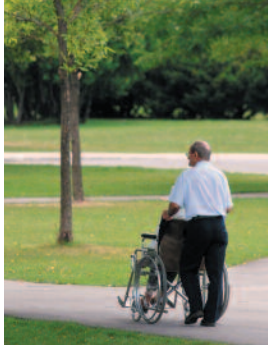
Phone: 601.583.6180 • Fax: 601.583.6188

Website: www.PineBeltFoundation.org

Email: contact@PineBeltFoundation.org

Facebook: www.Facebook.com/PineBeltFoundation

THE GREATER PINEBELT COMMUNITY FOUNDATION



*Inspiring Charitable Giving...
Investing in Our Communities.*

THE GREATER PINEBELT COMMUNITY FOUNDATION

YOUR COMMUNITY FOUNDATION

The Greater PineBelt Community Foundation (PineBelt Foundation) exists to strengthen communities by connecting charitably minded people to causes that matter most to them. We are organized as a 501(c)(3) allowing us to receive gifts from individuals, businesses, and organizations who wish to support non-profit organizations or charitable causes in the Pine Belt. The organization was formed in 1997 by local civic leaders through the Area Development Partnership's Leaders for a New Century.

The PineBelt Foundation is one of over 700 community foundations in the United States, all offering donors a variety of ways to enhance communities through philanthropic giving.

The PineBelt Foundation is governed by an active Board of Directors. These Directors are well-known community members who volunteer their time to make a difference in the Pine Belt region.

OUR MISSION

As a driving charitable force in our region, our mission is to build better communities through philanthropy. Donors can establish charitable legacies and provide leadership to address community needs in a manner that is responsible, responsive and lasting.

To accomplish this we:

- Help donors with their charitable giving
- Establish endowment funds for nonprofits and other charitable causes
- Assist financial advisors and attorneys to explore giving options to benefit their clients
- Work with community leaders and private foundations to address current and emerging needs.

HOW WE WORK

The PineBelt Foundation accepts a variety of gifts, including cash, stocks, life insurance, property and bequests, providing donors great flexibility and maximum tax benefits. Experts on the PineBelt Foundation Board assist with complicated gifts.

The PineBelt Foundation's Investment Committee has selected Vanguard, one of the world's largest investment management companies, to provide cost-effective and efficient management of the PineBelt Foundation's affiliated funds assets.

WHO WE SERVE

Our service area includes the Pine Belt region including Forrest, Lamar, Jones, Marion, Perry, Jefferson Davis, and Covington Counties. However, we will provide our services to donors outside this area if their intention is clearly charitable in nature and is in furtherance of the charitable purposes of the PineBelt Foundation. *All funds must be accepted by the Board of Directors' Funds Acceptance Committee.*

TYPES OF FUNDS

Donors may choose from several different types of funds managed by the PineBelt Foundation. You may name a fund yourself, in memory of another person or for the purpose the fund is to serve. Grants will be made to serve the community in accordance with the signed fund agreement.

We manage the following type of funds:

- **Donor Advised Fund**
- **Designated Fund**
- **Field of Interest Fund**
- **Organizational Fund**
- **Scholarship Fund**
- **Fiscal Sponsorship Fund**
- **Friends of the Community Fund**
- **Friends of the PineBelt Foundation Fund**

Examples of our funds:

- United Way of Southeast Mississippi – Bob James Memorial Endowment
- ARC (The Association for the Rights of Citizens with Developmental Disabilities) Endowment
- Domestic Abuse Family Shelter – Capital Campaign
- DuBard School for Language Disorders Endowment
- Family YMCA – The Alex Katrishin Endowment
- Southern Pines Animal Shelter – Richard C. Vreeland Endowment
- Spay / Neuter Clinic Endowment
- Aubrey K. & Ella G. Lucas Donor Advised Fund
- Donnell Family Donor Advised Fund
- Robert and Sandy Jackson, Sr. Donor Designated Fund
- William F. & Rosalie Schoell III Donor Advised Fund
- Extra Table
- Westminster Presbyterian Outreach Fund
- Hattiesburg Children's Museum Fund
- Strive 4 Strings Fund
- Multiple Scholarship Funds

To donate to any of our charitable funds, please visit our website at www.PineBeltFoundation.org

Inspiring Charitable Giving...Investing in Our Communities.

